

CS_07001

20 July 2026

Subject: Report on the Use of Capital Increase in Initial Public Offering (IPO) as of 30 June 2026.

To: President
The Stock Exchange of Thailand

Panelesmatic Solutions Public Company Limited ("PANEL") has offered to sell common stock shares to the Initial Public Offering (IPO), Totaling 50,000,000 shares, at a price of 3.68 baht per share. PANEL received money from the share offering. Net amount of 176.36 million baht (after deducting securities offering expenses)

PANEL would like to report on the results of using of capital gains raised by its initial public offering (IPO) as of 30 June 2026.

Unit: Million Baht

Purpose of Funds	Funding Plan	Amount used until 30 June 2026	Remaining amount as of 30 June 2026
1. Build a new factory	142.58	115.64	26.94
2. Repayment of loans.	28.78	28.78	0
3. To be used as working capital of the company.	5.00	5.00	0
Total	176.36	149.42	26.94

Please be informed accordingly.

Your sincerely,

PanelesMatic Solutions Public Company Limited

- Mr. Somsak Prikboonchan -

(Mr. Somsak Prikboonchan)

Chief Financial Officer