

CS_08001

5 August 2026

Subject: The notification of the immaterial change of purpose of the utilization of IPO proceeds.

To: President
The Stock Exchange of Thailand

Reference: CS_07001 date 20 July 2026, Subject: Report on the Use of Capital Increase in Initial Public Offering (IPO) as of 30 June 2026.

PanelésMatic Solutions Public Company Limited (the "Company") has offered to sell 50,000,000 additional common shares to the initial public offering (IPO), at a price of 3.68 baht per share, which the Company has received. Money from the offering of common bonds to increase capital (after deduction of securities offering expenses) totaling 176.36 million baht.

As of July 20, 2026, the Company has announced Use of Capital Increase in Initial Public Offering (IPO) as of 30 June 2026.

Therefore, to maximize benefits for the company and shareholders, and to align with the current business plan, the company proposes to the Board of Directors a minor change to the purpose of using the proceeds from the initial public offering (IPO). This change involves reallocating the remaining funds intended for "construction of a new factory" to the "working capital fund of the company."

The change in the purpose of using the proceeds as stated in the securities offering information form and the draft prospectus is not materially changed as per the announcement of the Securities and Exchange Commission No. SorChor. 63/2018 regarding the change in the purpose of using the proceeds as stated in the securities offering information form and the draft prospectus, and was approved by the Board of Directors' Meeting No. 3/2026 on August 5, 2026.

The company requires to report the revised capital use plan as follows

	Before the change	After the change		
The purpose of the utilization of IPO	Estimated amount of utilization of IPO (million baht)	Estimated amount of utilization of IPO (million baht)	Amount of Spending Used Until July 31, 2026	The period of expected utilization of IPO
1. to build a new factory	142.58	116.27	116.27	Within 2026
2. Repayment of loans	28.78	28.78	28.78	Within 2026
3. To be used as working capital of the company	5.00	31.31	5.00	Within 2026
Total	176.36	176.36	150.05	

Please be informed accordingly.

Your sincerely,

PanelésMatic Solutions Public Company Limited

- Mr. Somsak Prikboonchan -

(Mr. Somsak Prikboonchan)

Chief Financial Officer