



**Form of the Notification of the intention to Exercise the Warrants  
to Purchase the Newly Issued Ordinary Shares of  
PanelesMatic Solutions Public Company Limited No. 1 or "PANEL-W1"**

No.....

To The Board of Directors of PanelesMatic Solutions Public Company Limited Date of notification of the intention to exercise.....

Holder of warrants to purchase the newly issued ordinary shares of PanelesMatic Solutions Public Company Limited ("Subscriber")

Please specify type of subscriber

Thai Natural Person Identification No. □-□□□□-□□□□□-□□-□  Thai Juristic Person Company Registration No. ....

Foreign Natural Person Alien Certificate / Passport No.....  Foreign Juristic Person Company Registration No. ....

Name  Mr.  Mrs.  Miss  Juristic Person..... Sex  Male  Female

Address No..... Lane..... Road..... Sub-District.....

District..... Province..... Postal code..... Telephone.....

E-Mail..... Nationality..... Occupation..... Birth Date.....

Tax Identification Card No.....  Non-Withholding tax  Withholding tax

I/We hereby intend to exercise the warrants to purchase the newly issued ordinary shares of PanelesMatic Solutions Public Company Limited No. 1

Exercise Ratio 1 unit of warrant to 1 newly ordinary shares, with details as stated below:

Number of the unit of warrants to be exercised (units)	Number of ordinary shares from the exercise of warrants (shares)	The exercise price (Baht per share)	Total payment for subscription of ordinary shares (Baht)
		<b>1.30</b>	

I/We hereby deliver the Warrant Certificate(s)/ Warrant Substitute and request for the return of the remaining Warrants, which are not exercised (if any) as follow:

Warrants Certificate / Warrants Substitute		Number of unexercised warrants to be returned (if any) (Units)
Number	Amount (Units)	

When I am allotted the ordinary shares, I hereby agree to have one of the following acts (Subscriber must choose one).

**In case having trading account:**

Issue the ordinary shares in the name of "Thailand Securities Depository Company Limited for Depositors" and assign for..... Member No..... to deposit those ordinary shares with Thailand Securities Depository Company Limited by regulations of SET for securities trading account No ..... Name..... which I have with that company (the name that is specified on the ordinary shares must be the same name as appearing in the trading account only. Otherwise, the allotted ordinary shares will be issued under the name of Subscriber and shall be sent to the address as indicated above)

**In case there is no trading account:**

- Issue the allotted ordinary share certificates in the name of "Thailand Securities Depository Company Limited" and deposit those shares with Thailand Securities Depository Company Limited under the issuer account for my name-account number 600.
- Issue the allotted ordinary share certificates in my name and deliver the same to me to the address as indicated above. I also agree that I may receive the ordinary shares certificate after the Stock Exchange of Thailand has approved the listing and the trading of the Company's share on the Stock Exchange of Thailand.

I/We herewith make the payment for share subscription by:

- Transfer to account name "PanelesMatic Solutions Public Company Limited", Kasikornbank Bank Public Company Limited, Thanon Ngam Wong Wan Branch, account no. 008-3-86644-6
- Cheque  Cashier Cheque  Draft Payable to "PanelesMatic Solutions Public Company Limited"

Cheque No..... Date..... Bank..... Branch.....

(Payment made by cheque or draft must be collected in Bangkok within next 1 business days before the exercised date)

I hereby undertake and agree to purchase the above number of ordinary shares and agree not to revoke my shares subscription. If I do not deliver this subscription form, which has been completely filled in, with cheque, cashier cheque or draft to the company within the notification period or cheque, cashier cheque, draft is rejected by the bank, I shall be deem to have not intend to exercise the warrants.

Signed ..... Subscriber

(.....)

**Receipt of Subscription Form to Exercise the Right of PANEL – W1 (Subscriber please completely fills in this section)**

Subscription No ..... Date.....

PanelesMatic Solutions Public Company Limited received money from (Name of Subscriber) ..... For subscription of ordinary shares of the company.

For subscription of ordinary shares of the company..... shares at the value of each share 1.30 Baht. Total amount..... Baht

(.....) The payment is made by  Money Transfer  Cheque  Cashier Cheque  Draft

Cheque No..... Date..... Bank..... Branch.....

When I am allotted the ordinary shares, I hereby agree that the Company shall deliver the shares as follows:

- Deposit the shares with "Thailand Securities Depository Company Limited for Depositors" Member No. .... Security trading account No .....
- Deposit the shares with Thailand Securities Depository Company Limited under the issuer account for my name-account number 600
- Issue the allotted ordinary share certificates

Authorized Officer.....