

Headline: Report on the results of the Exercise of PANEL-W1 and PANEL-W2 (F53-5)
Security Symbol: PANEL

Announcement Details

Report on the results of sale of securities (F53-5)
Name of Company PanelesMatic Solutions Public Company Limited
Date 08-May-2026

Report on the results of the exercise of warrants as follows

Name of warrant	Number of exercised warrants (units)	Number of unexercised warrants (units)	Ratio (Warrant : shares)	Exercise Price (baht /share)	Exercise Date	Number of shares derived from exercised warrants (shares)	Number of remaining shares reserved (shares)
Warrant of PanelesMatic Solutions Public Company Limited No. 1 (PANEL-W1)	0	47,499,969	1.00 : 1.00	1.30	From 08-May-2026 to 08-May-2026	0	47,499,969
Warrant of PanelesMatic Solutions Public Company Limited No. 2 (PANEL-W2)	0	23,749,849	1.00 : 1.00	3.68	From 08-May-2026 to 08-May-2026	0	23,749,849

Summary

Total exercised shares / converted shares (common shares) 0

Signature _____
(Mrs. JULIA W. PETPAISIT)
DIRECTOR
Authorized to sign on behalf of the company

Signature _____
(Miss YANIDA AREEKUL)
DIRECTOR
Authorized to sign on behalf of the company

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