

CS_01001

24 January 2024

Subject: Report on the Use of Capital Increase in Initial Public Offering (IPO) as of 31 December 2024.

To: President
The Stock Exchange of Thailand

Penelesmatic Solutions Public Company Limited ("PANEL") has offered to sell common stock shares to the Initial Public Offering (IPO), Totaling 50,000,000 shares, at a price of 3.68 baht per share. PANEL received money from the share offering. Net amount of 176.36 million baht (after deducting securities offering expenses)

PANEL would like to report on the results of using of capital gains raised by its initial public offering (IPO) as of December 31, 2024.

Unit: Million Baht

Purpose of Funds	Funding Plan	Amount used until 31 December 2024	Remaining amount as of 31 December 2024
1. Build a new factory	113.58	8.29	105.29
2. Repayment of loans.	28.78	28.78	0
3. To be used as working capital of the company.	14.00	5.00	9.00
4. Invest in new business or related business.	20.00	0	20.00
Total	176.36	42.07	134.29

Please be informed accordingly.

Your sincerely,

PanelésMatic Solutions Public Company Limited

- Mr. Somsak Prikboonchan -

(Mr. Somsak Prikboonchan)
Chief Financial Officer