

CS_08001

8 August 2024

Subject: The notification of the immaterial change of purpose of the utilization of IPO proceeds
To: President
The Stock Exchange of Thailand

PanelésMatic Solutions Public Company Limited (the “Company”) has offered to sell 50,000,000 additional common shares to the initial public offering (IPO), at a price of 3.68 baht per share, which the Company has received. Money from the offering of common bonds to increase capital (after deduction of securities offering expenses) totaling 176.36 million baht. As of July 26, 2024, the company has reported the use of money from the capital increase. Referring to CS_07001, the company has a balance of 147.36 million baht.

The Company has considered guidelines for managing the money received from the initial public offering of additional common shares (IPO) in order to maximize the benefits of the Company and its shareholders. Including to be consistent with the current business plan. And supports future business plans to achieve higher efficiency in business operations the “Company” therefore considers changing the purpose of using IPO proceeds by balancing investment funds or expenses between items that are disclosed in the prospectus. And increase objectives “To invest in new or related businesses.” In this regard, the change in the purpose of using the money according to the securities offering registration form and the draft prospectus has not changed significantly according to the notification of the Office of Securities and Exchange Commission No. Sor Jor. 63/2561 (2018) Re: the change in purpose of the use of fund under the securities offering statement and draft prospectus and was approved by the Board of Directors Meeting No. 3/2024 on August 8, 2024. And the Company will report to the 2025 Annual General Meeting of Shareholders for further acknowledgment.

The company requires to report the revised capital use plan as follows

The purpose of the utilization of IPO	Before the change			After the change		
	Estimated amount of utilization of IPO (million baht)	Amount of Spending Used	The period of expected utilization of IPO	Estimated amount of utilization of IPO (million baht)	Amount of Spending Used	The period of expected utilization of IPO
1. to build a new factory	132.36	0.22	Q1 2024	113.58	0.22	Within 2025
2. Repayment of loans	30.00	28.78	Within 2025	28.78	28.78	Within 2025
3. To be used as working capital of the company	14.00	0	Within 2025	14.00	0	Within 2025
4. Invest in new business or related business	0.00	0	-	20.00	0	Within 2025
Total	176.36	29.00		176.36	29.00	

Please be informed accordingly.

Your sincerely,

PanelésMatic Solutions Public Company Limited

- Mr. Somsak Prikboonchan -

(Mr. Somsak Prikboonchan)

Chief Financial Officer